

NZ DAG Meeting Minutes & Actions

Thursday 8 June 2023

Attendees	<p>Co-Chairs - Allen Knight (DSPANZ) & Anil Srinivasa (IRD).</p> <p>Members - Eric Troebner (Tax Management NZ), Jason Langworthy (Xero), Karl Farrand (Taxlab), Kathryn Cavanagh (ReadyTech), Katherine Truman (SAP), Mike Behling (MYOB), Philip Yarr (The Access Group).</p> <p>Secretary - Maggie Leese (DSPANZ), Eden Treloar (DSPANZ).</p> <p>IR participants - Dan Blank, Glenn Richard, Mark Tapara, Nick Wilkins, Rian Shearman, Shantanu Dutta.</p> <p>DSPANZ participants - Matt Lewis.</p>
Apologies	Chris Mar (Datacom), Edwin McLean (The Access Group), Greg Sheehan (Cinch), Josh Taylor (Tax Traders), Matthew Prouse (DSPANZ).
Attachments	DAG Slide Pack 8.06.2023

Item	Description
1	<p>Welcome and karakia Anil Srinivasa opened the meeting with a karakia and welcomed the group.</p>
2	<p>Acceptance of previous minutes Allen Knight moved to accept the minutes from the meeting held on 20 April 2023. The minutes were taken as read and accepted.</p>
3	<p>Action item review Anil Srinivasa, Allen Knight and Dan Blank provided updates on the following action items:</p> <p>16.02.2023-1: Anil noted that Inland Revenue will continue to provide updates on their digital ecosystem strategy in meetings. This item will close and will be included as a standing agenda item moving forward.</p> <p>20.04.2023-1: Anil and Richard Braae will discuss next steps for the intermediary liability discussion and report back at the August meeting.</p> <p>20.04.2023-2: Allen will be sending information about a terms and conditions working group shortly.</p> <p>20.04.2023-3: Dan Blank noted that a full update on a security working group would be provided in agenda item 5 as the OAuth review is one of six workstreams relating to proposed security changes. This security work starts from 1 July within Inland Revenue.</p>

	<p>Inland Revenue will also host a security group kick-off session in mid-July to provide more detail on each workstream and allow DSPs to provide their ideas and feedback. Members can nominate for the group by emailing Maggie Leese. The group discussed the approach to security for different user types across the ecosystem.</p>
4	<p>Digital ecosystem strategy update</p> <p>Anil provided an update on the digital ecosystem strategy since the last meeting. Inland Revenue has now engaged an external agency to help prepare the strategy with a version for internal endorsement expected by August.</p> <p>Anil and Dan provided updates on the different strategy blocks, including:</p> <ul style="list-style-type: none"> • Inland Revenue are planning external engagement and will share the proposed plan by the end of June • Service management tool covered in agenda item 8 • Continued internal discussions about the product participant strategy • Continued work on a risk management framework <p>Anil reaffirmed Inland Revenue’s commitment to continuing to engage and provide updates. It was acknowledged that there are baseline activities Inland Revenue needs to complete before or alongside building additional or modified services for the future. Anil asked the group to think about topics Inland Revenue should be aware of and requested a member-led session during the next meeting to discuss the key drivers in the external ecosystem. The group initially discussed the following:</p> <ul style="list-style-type: none"> • Digitalisation of records • How do we collectively decide on who we are solving problems for and how to handle specific edge cases • Inland Revenue’s stance on Artificial Intelligence (AI) <p>Action item</p> <p>Inland Revenue to provide an update on their AI work.</p>
5	<p>OAuth review update</p> <p>Dan Blank provided background on conversations between DSPs and Inland Revenue’s Gateway Services team about challenges with OAuth tokens. This conversation led to Inland Revenue considering four main solutions to the issues (included in slide pack), which will continue to be explored as part of Inland Revenue’s security work and will form the first mini workshop as part of the security group. Shantanu Dutta will contact DSPs to discuss where Inland Revenue has identified anomalies.</p> <p>Dan and Shantanu encouraged DAG members to share further issues and examples before the security group kick-off session. DSPs are expected to provide the following information when reporting an OAuth token issue to Inland Revenue:</p> <ol style="list-style-type: none"> 1. When was the refresh token request sent (timestamp)? What is the refresh token? 2. Did you get a successful response? What was the response? When did you get the response (timestamp)? 3. When was the earliest instance of invalid_token error (timestamp)? What is the refresh token used?
6	<p>April 24 property changes</p> <p>Dan shared that Inland Revenue is committed to engaging DSPs early around the April 24 property changes, whether or not they are included in the April 24 changes. Inland</p>

	<p>Revenue wants to work through how to reflect the changes, how customers can best provide data and potential impacts for those affected. The group decided to continue this conversation in the annual changes working group.</p> <p>Action Restart the annual changes working group, beginning with a retrospective review of what worked and did not work previously before covering the specific property changes.</p> <p>These changes will not impact PAYE. Inland Revenue is also consulting tax agents and other external parties.</p>
7	<p>OECD platform economy Dan covered the GST and information gathering changes that will apply to a subset of digital platforms from 1 April 2024 based on the OECD's Model Rules for Reporting by Platform Operators with respect to Sellers in the Sharing and Gig Economy. New Zealand decided to apply these changes to the following platforms:</p> <ul style="list-style-type: none"> • Ridesharing • Food and beverage delivery • Accommodation <p>Inland Revenue is now engaging externally about the impacts on the gig economy workers and owners of rental accommodation and the software they use. The group discussed potential impacts on software and software users. The annual changes working group will continue to discuss these changes.</p>
8	<p>Gateway services management Dan summarised the work completed to move to the new Gateway Services management solution. Inland Revenue acknowledged that this project is part of an ongoing journey enabling Inland Revenue to mature and be able to respond and cater for different intermediaries.</p> <p>The new management solution will include the following:</p> <ul style="list-style-type: none"> • Self-service portal for developers with a centralised issue management system • Community interactions such as upvoting, commenting on shared topics and providing targeted communications to those impacted by specific issues or changes • Dedicated content management system • Better scalability <p>Inland Revenue expects implementation by the end of January 2024. The new solution will not degrade what is currently available to DSPs.</p>
9	<p>Face to face meeting The group agreed to hold the first face to face meeting in Wellington on 12 October. Teams meeting details will also be available for those unable to travel. The location and further information will be confirmed ahead of the August meeting.</p>
10	<p>Any other business Members thanked Dan for his updates in the meeting.</p>
11	<p>Meeting Close</p>

	<p>Anil closed the meeting and thanked all attendees for their attendance.</p> <p>The next meeting is scheduled for 3 August at 2pm NZST / 12pm AEST.</p>
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Actions

Date Raised	Description	Responsible	Open / Closed
16.02.2023-1	<p>Provide information on digital ecosystem strategy building blocks to members for review and discussion ahead of the next meeting.</p> <p>Update 20.04.2023: Continue to provide updates in future meetings and outside of meetings where required.</p> <p>Update 8.06.2023: Closing this item and including as a standing agenda item.</p>	Inland Revenue	Closed
20.04.2023-1	<p>Richard and Anil to speak about next steps for continuing the discussion around intermediary liability, if required.</p> <p>Update 8.06.2023: Anil and Richard will discuss next steps for the intermediary liability discussion and report back at the August meeting</p>	Richard Braae, Anil Srinivasa	Open
20.04.2023-2	<p>Circulate more information to DSP members on the purpose of a terms and conditions working group and how to get involved.</p> <p>Update 8.06.2023: Allen to send information about a terms and conditions working group shortly.</p>	Allen Knight	Open
20.04.2023-3	<p>Establish a security framework working group.</p> <p>Update 8.06.2023: Dan Blank provided an update in agenda item 5. Members can nominate for the kick-off session and working group by emailing Maggie Leese.</p>	Dan Blank, DSPANZ	Open
8.06.2023-1	Inland Revenue to provide an update on their AI work.	Anil Srinivasa	Open
8.06.2023-2	Restart the annual changes working group beginning with a retrospective review of what worked and did not work previously before covering the specific property changes.	Dan Blank, Anil Srinivasa	Open