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NZ DAG Meeting Minutes & Actions - 27.01.2022

Attendees	Chairs - Emma Dobson (DSPANZ), Rogan Clarke (IRD) Members - Don Hounsell (MYOB), Edwin McLean (Reckon), Gaston Milsom (AMS), Karl Farrand (Taxlab), Katherine Truman (SAP), Kat Cavanagh (ReadyTech), Jason Langworthy (Xero), Mike Behling (MYOB), Simone Dixon (ELMO Software). Secretary - Donna Burridge (DSPANZ) IRD participants - Anil Srinivasa, Barbara Millyard, Glen Evans, Mark Tapara, Sophie Smith, William Jamieson. DSPANZ participants - Matthew Prouse, Simon Foster.
Apologies	Chris Mar (Datacom), Maggie Leese (DSPANZ), Jordan Molloy (DSPANZ)

Agenda Item	Description
1	**Welcome and introductions** Emma Dobson and Rogan Clarke welcomed everyone to the meeting. Recognised Alex Forgie's resignation from Wolters Kluwer. Rogan and DSPANZ will look into adding a new member to the group.
2	**Acceptance of previous minutes** The minutes from the meeting held on 16 December 2021 were taken as read and accepted.
3	**Ecosystem update** **Update on green paper** This document is now called an "Issues Paper". Within this, there are three items of new legislation to drive: 1. Roles and trust with the TAA models - quite dated, will be addressed to create more generic models. 2. Data sharing - untangling what we have and reframing it. 3. Integrity pieces e.g. Terms and Conditions, Use of Service etc. **Consumer Data Right** Anil Srinivasa provided an update on CDR. MBIE will export a draft of the bill by July and send it to the government by the end of 2022. Expected sign off is mid 2023. Regulations should be completed in 2024. Content to share data will be an important point in this work.

		DIA Digital Identity Time table for legislation for the trust framework is moving to July 2022 ratification. Aim is to have this in place by October this year. Identity verification timeline is mid 2023 at which point Digital Identity vendors should have digital credentials. The DIA is in the solution facilitation phase. IR is engaging and staying close but they do not see DITF or a "RealMe 2.0" being able to deliver full services in the near term. **Action** Rogan to check on the participants in the working group for Kathryn and get their contact details. Mike Behling mentioned the costs involved for third party providers of identifiers and the need to consider whether vendors will have to pick up validation costs. This will need to be kept in mind moving forward. **Action** Simon Foster has materials on RealMe 2.0 and will share the feedback. Simon to share with Maggie for distribution to the group.
4		**Update on Annual Changes 22** Update on progress and next steps. Mark Tapara shared with the group that annual changes timeframes were somewhat aligned to the ATO tax time for 21/22, albeit, the New Zealand income year end was 31 March as opposed to the Australian income year end of 30 June. Mentioned that all the annual changes to gateway services that he and/or Inland Revenue was referring to were all about the income tax returns and nothing to do with any upcoming payroll changes for the 2023 income year. Work is tracking according to plan and will be completed by the end of February. This discussion is now moving into a separate group that is meeting on a weekly basis. Mike Behling mentioned Tax File Numbers. Mark Tapara said that part of the trust changes is that IR has a component in collection of information around ID one of which is a TFN. **Action** Mark to report back to the group on how IR deals with the collection of TFNs.
5		**Update on TDS design process** IR is gathering information on how different providers currently use the services alongside ideas from providers to gauge whether their proposed service will work. IR will validate the service design with NZ DAG members as it evolves.
6		**Generic plan for Annual Changes** A final version has been produced for internal communication within IR. This standard engagement model gives DSPs the ability to get an early heads up and it will also help IR understand how this will be best implemented. There is a further opportunity to provide feedback (documents will be attached to email and shared in Slack). Rogan will move internally to engage in the broader policy process.

		Noted that the customer ability to consume and ability as a DSP to implement will need to be taken into consideration when this plan goes live.
7		**Version Changes** In principle discussion on approach.
8		**Inventory of outstanding requirements on existing services** IR is gearing up for the next financial year and will be delivering a roadmap of planned work. IR is seeking immediate feedback on how the current range of IR services are perceived and how they are currently working. It was noted that many of the new services have not been picked up yet. View of perceived level of changes required across existing services and what IR might do with those services in the coming financial year. Any agreed changes will be included in the IR roadmap for the gateway services and interfaces. Current pain points: ● Correspondence ● Add more info to tax returns and remove for ad hoc ● Linking all APIs ● Some APIs are not necessary This work will start with the PIR first and the list of existing services that might be worth improving as a follow-on activity. Suggested that IR should talk with accountants and bookkeepers about their pain points and work through this. Rogan will be in touch with the group to find out how to progress with the first engagement.
9		**Next steps on service management process** Barbara Millyard provided an update on hosting a feedback session in February. IR will take some collateral from previous workshops, use a Trello board and send some pre-reading. Everyone will receive a calendar invite soon.
10		**Feedback on IR's engagement models** Rogan liked the working groups and the idea of setting up more structured activities so that they can learn better. In five months or so, IR would like to start thinking about what a more learned and optimised engagement looks like. Rogan noted the importance of DSPs and them being able to know about changes coming their way. Raised that a future DAG session could be used to review current engagement models. Simone Dixon offered to share some feedback on ATO processes.
11		**Any other business**
12		**Next steps and meeting close**

Actions

Date Raised	Description	Responsible
27.01.2022	Rogan to check on the participants for Kathryn and will get contact details for the group.	Rogan Clarke
27.01.2022	Simon Foster has materials on 2.0 and will share the feedback. Simon to share with Maggie for distribution to the group.	Simon Foster, Maggie Leese
27.01.2022	Mark to report back to the group on how IR deals with the collection of TFNs.	Mark Tapara

Next meeting:

The next meeting will be held on 24 February at 2pm NZDT / 12pm AEDT. Any changes to the date and time will be communicated through the Slack channel and email.